



By the Numbers

Founded in 2002, OptumHealth Financial Services has grown quickly to meet the needs of our customers. We know of no other company that combines as many financial solutions for health care as we do. And it's all we do.

OptumHealth Financial ServicesSM is dedicated exclusively to meeting the health care financial needs of consumers, employers, health plans and professionals. Our products and services are transforming health care, to make it simpler, more efficient and more affordable.

OptumHealth Financial Services includes OptumHealth BankSM, Member FDIC, and Administration Resources Corporation, a leading third-party benefits administrator.

Our Products and Services

We work with employers, health plans, financial institutions and government agencies to create custom solutions derived from our many products and services:

Consumer Health Accounts

- Health savings accounts
- Flexible spending accounts
- Health reimbursement arrangements
- Health incentive accounts

Benefits Administration Services

- COBRA program and claims administration
- Voluntary employee beneficiary association (VEBA) trust administration
- Retiree billing
- Consolidated billing for employee health and welfare benefits

Retiree Benefit Solutions

- Funded health reimbursement accounts
- Retiree medical savings accounts

Payables Solutions

- Electronic payment and remittance services
- Print statement and payment services

Advanced Card Technology

- Debit cards
- Health plan identification cards

Financial Solutions for Health Care

Individuals use our tax-favored health accounts to pay for health care today and save money for future expenses.

Employers provide valuable benefits more economically with our financial accounts, retiree solutions and benefits administration services.

Health plans may reduce costs with our payment solutions and expand their product lines through our private-labeled health care accounts and debit cards.

Health care professionals can reduce administrative overhead and streamline the claims reimbursement process through our payables solutions.

States, counties and municipalities turn to us for retiree benefits solutions that comply with fiscally sound accounting standards.

Forward Thinking

By applying the best thinking in financial services to health care, we advance the cause of a more rational system for everyone.

- We help public-sector employers facing new accounting requirements for future retiree health care expenses with products and trust administration services that will help them maintain financial stability.
- We consult with legislators and policymakers on new approaches to reducing the ranks of the uninsured through programs that combine preventive care, support for making choices about health care, health financial accounts and debit cards.
- We're engaged continually in research and product development to improve efficiency, transparency and convenience for everyone in the health care system.

For more information, or to arrange a consultation, please call us at (800) 717-5360.